



REDW WEALTH MANAGEMENT
TIMELESS TRUTHS – A REFLECTION
ON 36 YEARS WITH CHIP DENNEDY

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AGENDA

- Welcome
- A Look Back
- A Look Ahead
- Questions



CHIP DENNEDY – A LOOK BACK



1985 – WHAT WAS REDW LIKE FOR A YOUNGER CHIP DENNEDY

First Impressions

- Rogoff Sanford
- One Office – 32 Team members
- Culture
- How Chip and Wealth Fit

Today

- Three Offices – New Mexico, Arizona, Oklahoma
- 229 Team members across 10 states

1985 VS 2021– THE INVESTING INDUSTRY BACK TO THE FUTURE

What Has Changed	What Has Stayed the Same
Technology	Market Volatility – Fear vs. Greed
Pace of Information Dissemination	Time in Market vs. Timing of the Market
Sales Oriented Brokers to Advisors	Importance of Trust



A LOOK AHEAD

What will you miss?

What will you not miss?

Thoughts about the future of REDW Wealth



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Please don't hesitate to reach out if you have questions.