

Market Update and Q&A

REDW Wealth LLC expertise.

May 1, 2020 Presented by:

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- Welcome
- Wellness & Resources
- Poll Questions
- Unemployment
- Shape of Recovery
- Questions & Answers

REDW Wealth LLC Wellness & Resources

How are YOU doing?

Uncertainty

Loneliness, Stress, Concern,....

Allow yourself to worry or be stressed,
but know that these are just emotions,
they are not who we are.

COVID-19 RESOURCE HUB

A microscopic view of several COVID-19 virus particles, showing their characteristic spherical shape and surface covered in spike proteins. The image is rendered in shades of blue and white, giving it a clinical and scientific appearance.

How frequently would you like to see these webinars?

- a) Every other week
- b) Monthly
- c) Quarterly
- d) Annually

What topics would you like to see in upcoming webinars?

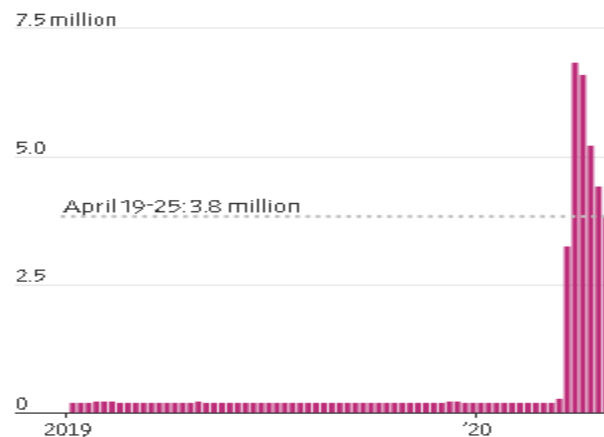
- a) Financial planning
- b) Tax updates/ strategies
- c) Investment education

REDW Wealth LLC Unemployment

REDW Wealth LLC Unemployment Claims (The Bad News)

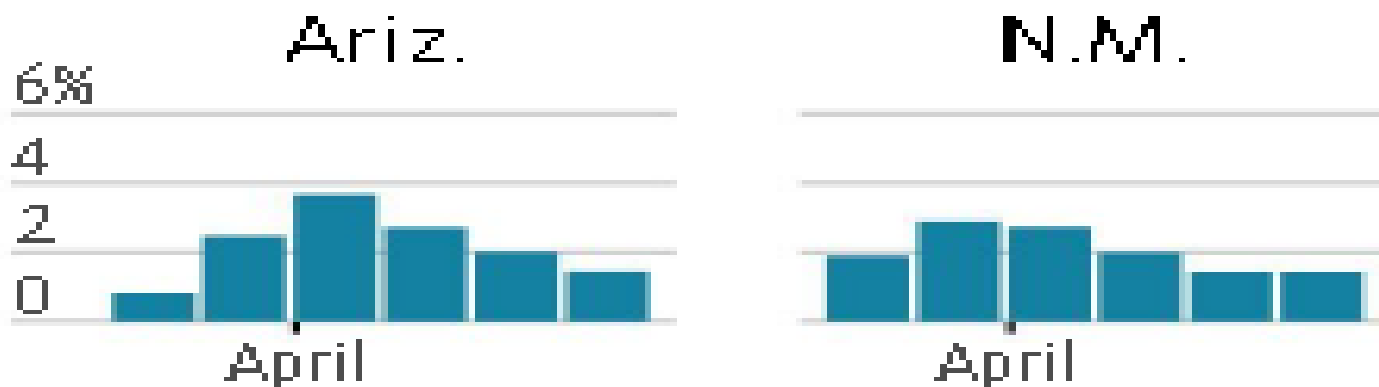
- 3.8 million filed last week
- At least 30.3 million have filed since mid-March
- 12.4% of the US workforce covered by unemployment
- 8.8 million lost during '07-'09
- 22.5 million gained in recovery
- States are running into system limitations filing and processing these claims, resulting in a large number of claims not being paid.

Initial jobless claims



Note: Seasonally adjusted, latest figure is preliminary
Source: Labor Department

- In New Mexico and Arizona claims are lower than the national average



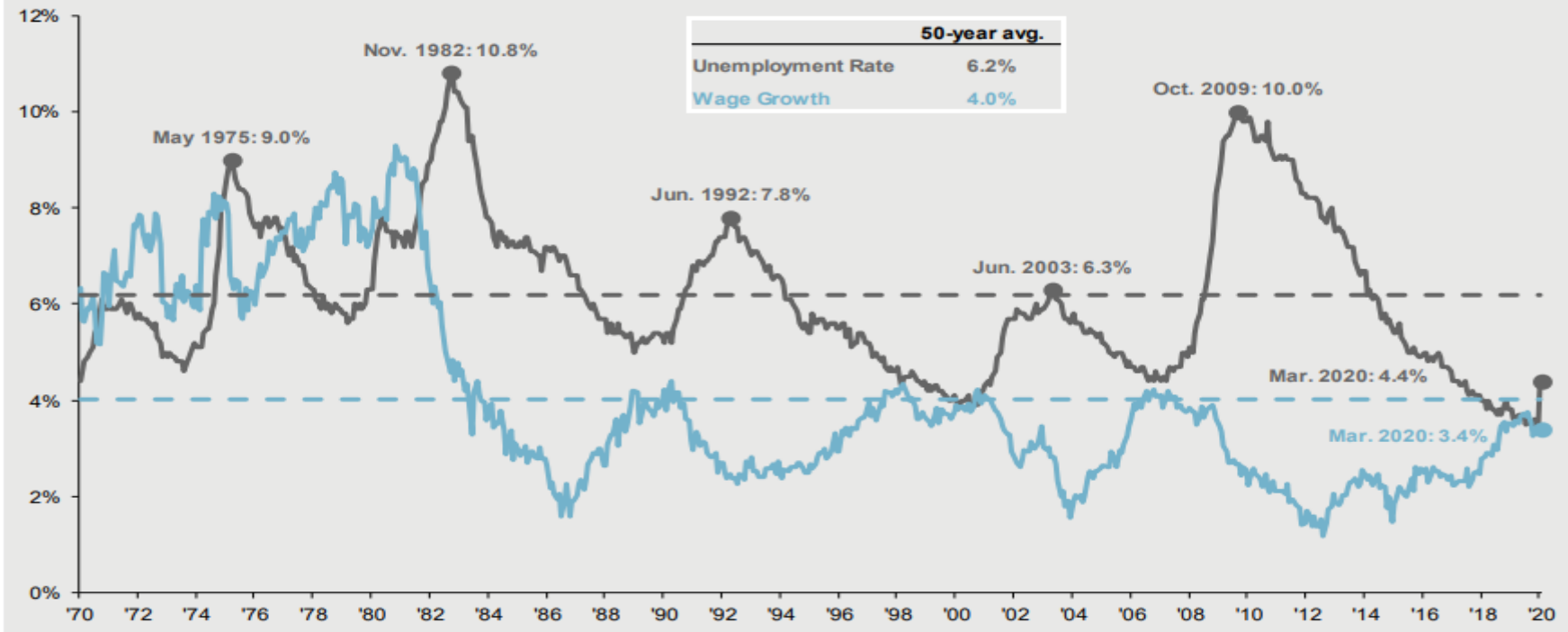
- Number of new claims down 44% from the peak and 46 states have declined since the last week of March

- NABE forecast sees an unemployment rate of nearly 10% at the end of 2020 and 6% through 2021

Unemployment and wages

Civilian unemployment rate and year-over-year wage growth for private production and non-supervisory workers

Seasonally adjusted, percent



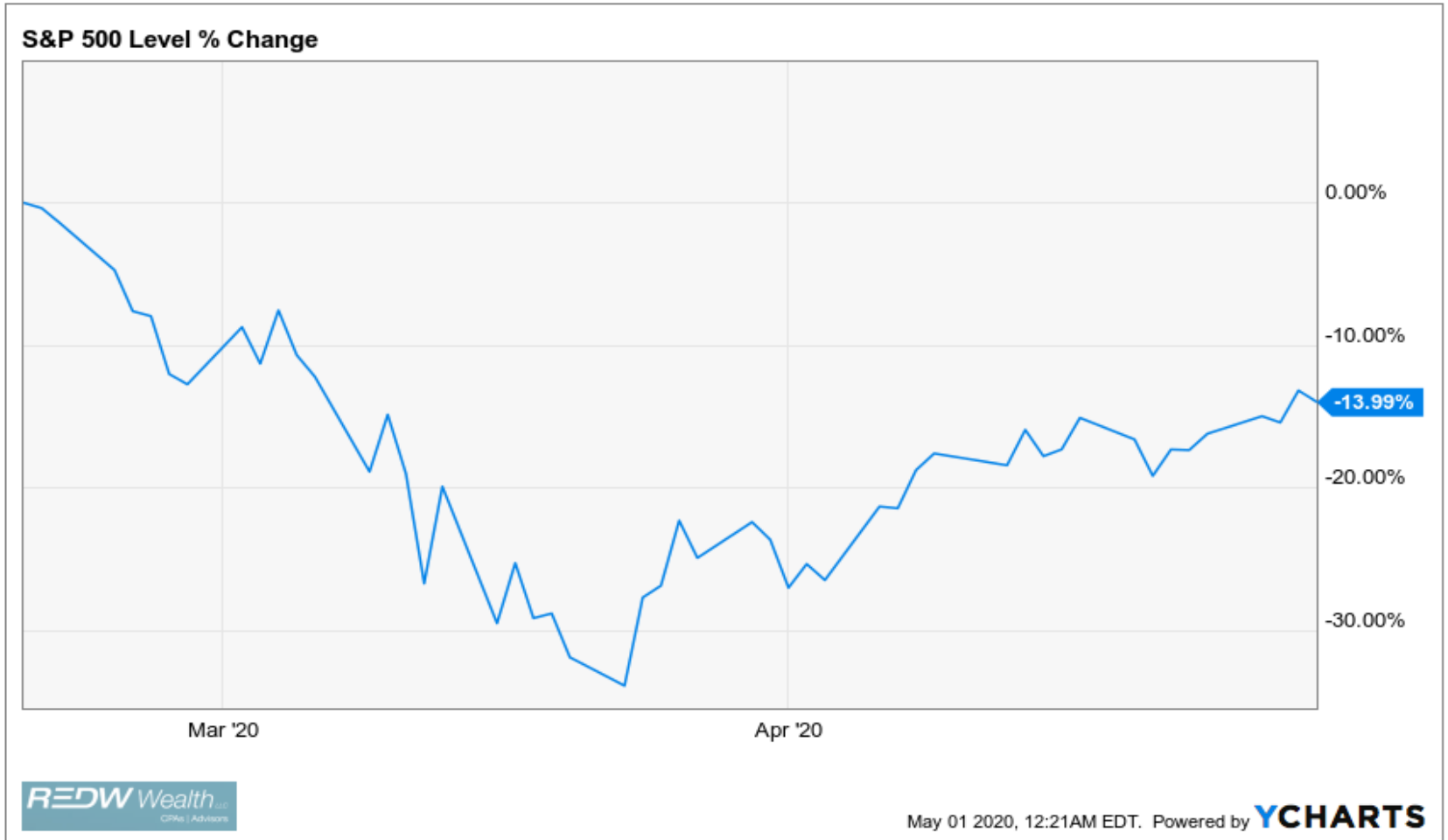
Source: BLS, FactSet, J.P. Morgan Asset Management. Guide to the Markets - U.S. Data are as of April 29, 2020.

REDW Wealth LLC The Shape of Recovery

The Rebound – L, V, U, or W (2/19/20-4/30/20)

1d 5d 1m 3m 6m YTD 1y 3y 5y 10y Max Date Range 02/19/2020 to 04/30/2020 [Reset all](#)

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The Rebound – V, U, or W (9/18/08-11/4/08)

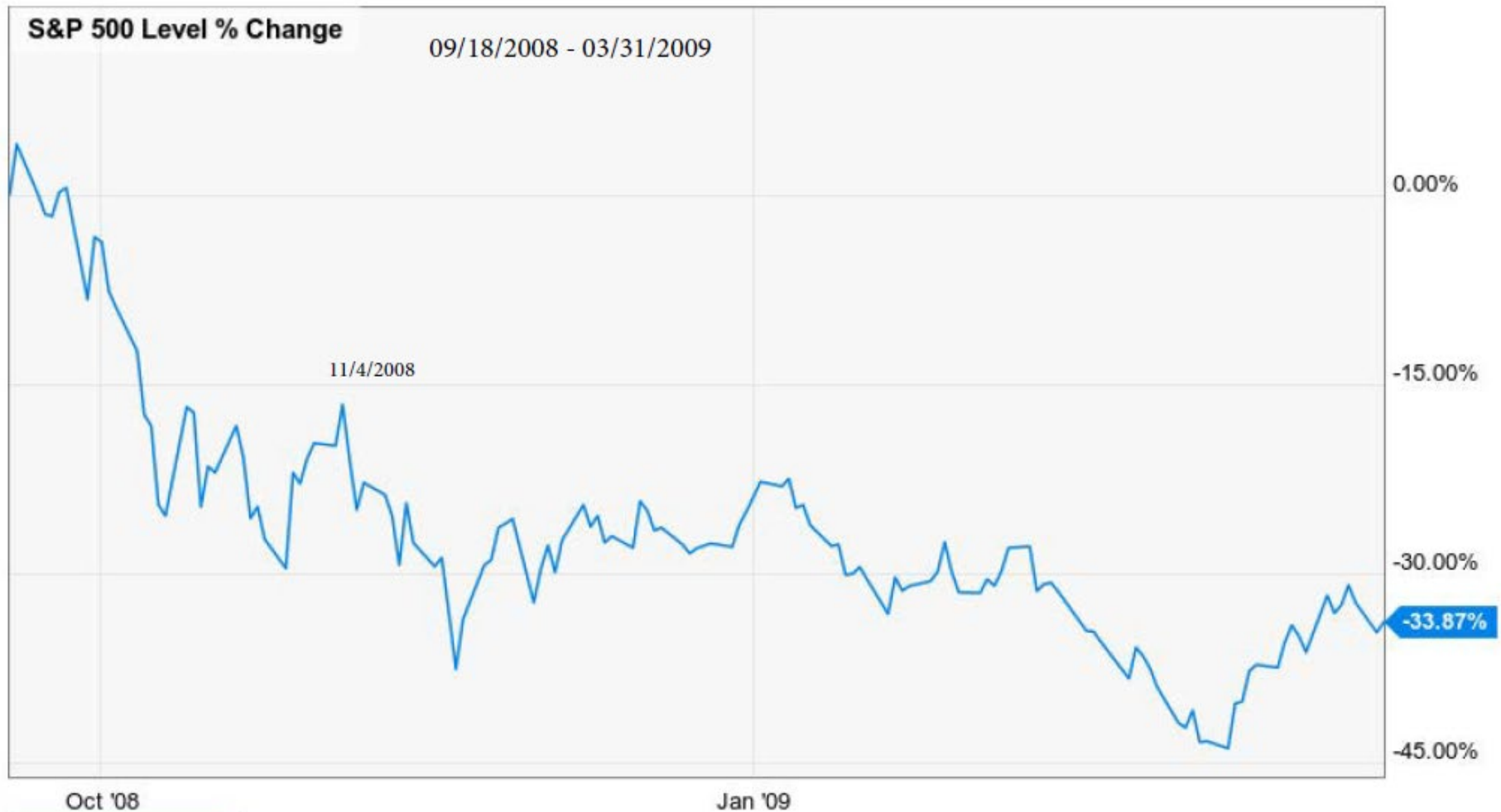
1d 5d 1m 3m 6m YTD 1y 3y 5y 10y Max

Date Range 09/18/2008 to 11/04/2008

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The Rebound – V, U, or W (9/18/08-3/31/09)



Pro's

- Lowering rates of infection and deaths
- Plans for loosening some restrictions
- Promising news on anti-viral

Con's

- Unemployment claims and joblessness rise
- Future business closings unknown
- Resurgence of cases as restrictions lifted?

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