

OK Tribal Finance Consortium

Thursday, July 25th, 2019



(Osage Nation Casino, Tulsa, OK
Walnut Conference Room)

<u>Time</u>	<u>Agenda Item</u>	<u>Notes</u>
8:00am – 9:00am	Registration & Breakfast	TFCU
9:05am – 9:15am	Welcome	OKTFC Rep.
9:15am – 10:00am	Opening Ceremonies - Prayer & Flags - Tribal Leader Recognition - OSAGE Nation Presentation	Osage Nation
10:00am – 10:45am	Economic Nexus Law	James Ortiz, REDW
11:00am – 11:45am	Best Practices In Accounting & Audit	Andrew K., BKD
BREAK FOR LUNCH		
12:00pm – 12:45pm	WORKING Lunch – Understanding Investment Management Fees- Revisited	Permanens Capital – Tom Butler & Connor Carew
1:00pm – 1:45pm <i>(Track 1 – THISTLE ROOM)</i>	Health Presentation – Panel Discussion	Southern Plains Tribal Health Board
1:00pm – 1:45pm <i>(Track 2–SUNFLOWER ROOM)</i>	Business Planning – 101 Workshop	Hoyit Bacon
2:00pm – 2:45pm <i>(Track 1 – THISTLE ROOM)</i>	Understanding Tribal Health Financial Statements & Key Metrics	REDW – Chris Tyhurst
2:00pm – 2:45pm <i>(Track 2–SUNFLOWER ROOM)</i>	Emerging Hemp-Based Product Industries	Native American Hemp – Aaron Fournier
3:00pm – 3:45pm <i>(Track 1 – THISTLE ROOM)</i>	Tribal Health Revenue Cycle Management	Moss Adams – Dan Vincent, Denise Stark & Ryan Luetkemeyer
3:00pm – 3:45pm <i>(Track 2–SUNFLOWER ROOM)</i>	Comprehensive Annual Financial Report	Mary Chisolm, CPN
4:00pm – 4:45pm	Economic Development Financing	Bert Davison, First United Bank
4:45pm – 5:00pm	Closing Comments & Drawings	Victor Flores, Pres., OKTFC

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OK Tribal Finance Consortium Networking Mixer

Hosted by:



5:00pm – 7:30pm	Reception Location
<i>Appetizers & Drinks will be provided</i>	<i>OAK Conf. Room</i>



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Friday, July 26th, 2019



(Osage Nation Casino, Tulsa, OK)

<u>Time</u>	<u>Agenda Item</u>	<u>Notes</u>
8:00am – 9:00am	Breakfast	Provided by IBC Bank
9:00am	Welcome	OKTFC Rep.
9:05am – 9:30am	OK Native American Partnerships Advisory Committee Update	Ambassador McCaleb, Chickasaw Nation
9:30am – 10:00am	OK Native Economic Development Impact Updates	Victor Flores & Heather Griffin
10:00am – 10:45am	OK Native Economic Impact Study Report(s) Best Practices	Panel Discussion
11:00am – 11:45am	Tribal Elder Care Coordination (Assisted Living & Long Term Care)	Moss Adams - Dan Vincent & Deanna Kyrimis
BREAK FOR LUNCH		
12:00pm – 12:50pm	WORKING Lunch Tribal Financial Literacy - Understanding Your Credit Report	LUNCH Sponsor Presentation: Tinker Federal Credit Union
1:00pm – 1:50pm	Government Contracting / Native 8a Basics, Accounting and Compliance	Baker Tilly – Tom Tagle
2:00pm – 2:50pm	Fraud and Cyber Security Awareness and Prevention	IBC Bank – David Hardy, Derek Lutz & Sundeep Kapur
3:00pm – 3:30pm	Closing Comments	Foundation Partners
3:30pm – 4:00pm	Closing Comments and Drawings	Victor Flores, Pres., OKTFC