wealth management

REDW Wealth LLC **expertise.**

planning for your retirement

Everyone wants a secure, comfortable retirement—but not all of us have a clear picture of how to get there. Will you be ready?

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CONSIDER THESE QUESTIONS:

- When do you plan to retire?
- What will you do after you retire?
- Do you know how much you'll need?
- How much have you saved so far?
- What pension plans will you have?
- Are you counting on Social Security? What is your best Social Security option?
- Do you have a plan to get there from here?
- How much do you need to regularly set aside to achieve your goal?
- How will taxes affect you?

HOW WE CAN HELP

We will help you determine your:

- Current situation
- Retirement needs
- Realistic retirement date options
- Savings and investments strategy
- Tax strategies for retirement plan options

WHY CHOOSE REDW WEALTH?

We are constantly working with clients, helping them to realize their retirement plans. Most of our clients are either retired, approaching retirement or planning for it. We meet with you to formulate an approach to getting you from where you are now to meeting your retirement objectives. We will bring a realistic focus to your situation, and then help you develop an action plan. We will answer your questions and provide you with solid, specific alternatives and recommendations. And the best news is this: we don't sell products or take commissions.

REDW Wealth is a fee-only service provider, meaning the only revenue received is that from the client. We do not earn or accept any commissions, rebates, 12(b)-1 fees (unless rebated back to the plan), referral fees, or other remuneration direct or indirect based upon our recommendations. We accept no product provider incentives. You can be confident our recommendations are based entirely on your needs and that we will advise you with only your success in mind.