

# The **2018** REDW Tribal Finance & Leadership Conference

November 13-14, 2018  
Chandler, Arizona



## Agenda at-a-Glance

### DAY 1: Tuesday | November 13, 2018

8:00 - 8:45 am	<b>Continental Breakfast &amp; Welcome</b> Chris Tyhurst, REDW & Gila River Indian Community Leader	
8:45 - 9:45 am	<b>General Session</b> <b>KEYNOTE: Footprints</b> Billy Mills, Olympic Gold Medalist and National Spokesperson for <i>Running Strong</i>	
9:45 - 10:00 am	<b>Break</b>	
10:00 - 10:50 am	<b>Finance Track</b> <b>What You Can Measure, You Can Manage: Key Performance Indicators in Tribal Government Financial Statements</b> Chris Tyhurst & Wesley Benally, REDW	<b>Leadership Track</b> <b>How Applying Simple Metrics from Finance &amp; HR Can Improve Your Organization's Overall Performance</b> Tal Moore, REDW
11:00 - 11:50 am	<b>Finance Track</b> <b>Tribal Taxes and the Impacts of Wayfair v. South Dakota</b> James Ortiz, REDW	<b>Leadership Track</b> <b>Policies, Procedures &amp; Internal Controls in Retirement Plans</b> Dennis Davis, ABG Southwest, LLC (an REDW affiliate) & Jessica Bundy, REDW
12:00 - 1:15 pm	<b>Lunch, sponsored by Stinson Leonard Street</b>	
1:15 - 2:25 pm	<b>General Session</b> <b>Washington/Federal Budget Update</b> Michael D. Hughes, Consultant on Indian Affairs	

2:30 - 3:30 pm	<b>Finance Track</b> <b>Cloud vs. On-Premise Accounting Software: Which is Best for You?</b> Mustafa Kamal, REDW	<b>Leadership Track</b> <b>The Law of the Land: Recent Legal Decisions &amp; Hot Topics Affecting Tribal Employers</b> Carrie Francis & Sharon Ng, Stinson Leonard Street
3:30 - 3:45 pm	<b>Break</b>	
3:45 - 4:45 pm	<b>Finance Track</b> <b>Considerations When Investing Your Tribe's Assets</b> Daniel Yu, REDW Stanley Financial Advisors, LLC	<b>Leadership Track</b> <b>Regulatory and Legal Updates Affecting Tribal Healthcare Corporations</b> James Nichols, Dorsey & Whitney, LLP and Corrine Wilson, REDW
5:00 - 6:00 pm	<b>Cocktail Reception &amp; Special Photo Op with Billy Mills &amp; Notah Begay III</b>	

## DAY 2: Wednesday | November 14, 2018

7:30 - 8:10 am	<b>Continental Breakfast &amp; Welcome</b> Corrine Wilson, REDW	
8:10 - 9:20 am	<b>General Session</b> <b>Legal Update Hot Topics: The Tribal General Welfare Exclusion Act, Tribal Self-Insurance and Current IRS Audit Trends</b> Robert R. Yoder, Esq., Yoder & Langford, PC	
9:20 - 9:30 am	<b>Break</b>	
9:30 - 10:40 am	<b>General Session</b> <b>Finance and Access to Capital</b> Jeffrey Lamb, Sovereign Finance LLC	
10:45 - 12:00 pm	<b>General Session</b> <b>Tribal Case Study: Keeping Pace with Rapid Growth</b> Representatives from the Kalispel Tribe of Indians	
12:00 - 1:15 pm	<b>Lunch, sponsored by Charles Schwab Bank</b>	
1:15 - 2:15 pm	<b>General Session</b> <b>A Job Worth Doing: Job Descriptions Deconstructed</b> Tal Moore, REDW; Carrie Francis & Sharon Ng, Stinson Leonard Street; Niki Ramirez, HR Answers, Inc.	
2:15 - 2:30 pm	<b>Break</b>	
2:30 - 3:45 pm	<b>General Session</b> <b>Roundtable Discussion: Moving Forward – Critical Issues Facing Tribes Today</b> Moderator: Notah Begay III Panelists: Robert Yoder, Yoder & Langford; Mike Allen, REDW; and Tribal leaders	