

investment advice & asset management for tribes

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Tribes seeking to enhance their asset management usually find it's a difficult process because it's an ambitious goal. But when properly managed, a Tribe's assets will help to safeguard the wellbeing of both current members and future generations.

REDW STANLEY RECOMMENDS:

Your Tribe probably will be best served by forming an investment committee consisting of members with financial knowledge, experience and authority. In turn, this committee will choose a registered investment advisor whose job is to both educate the committee and coordinate the entire investment process according to the Tribe's needs. The right investment advisor should be able to save the Tribe significant dollars and appropriately manage risk.

WHY CHOOSE REDW STANLEY?

We are experienced in such matters as tribal sovereignty, minors' trusts, and planning for the removal of BIA trust funds. We're also experts in analyzing existing and proposed investment portfolios, educating and helping tribal investment committees, selecting and overseeing money managers, reviewing investment proposals for the Office of the Special Trustee (OST), and also managing tribal accounts and educating tribal 401(k) participants.

The REDW Stanley investment approach keeps your Tribe top of mind—we suggest only those investments we believe will meet your goals. Further, we accept no commission or contingency fees—the only fees we earn are what you pay us, and they are among the most reasonable you will find.

As part of REDW_{LLC}, we have deep relationships with Tribes throughout the nation; these relationships go back for years and are built upon mutual respect and good communication. Strong relationships also are at the heart of the investment business and we will honor our dealings with you by providing the personal attention you expect and deserve. Just as you are fiduciaries of tribal funds, REDW Stanley will be a fiduciary to your Tribe—a role you may be surprised to learn is not shared by all providers of investment products and services.