



## { Financial Institutions }

### » FULL SERVICE CAPABILITY

REDW's seasoned financial institutions and financial services team of professionals serve the full range of needs of banks, credit unions, thrifts and mortgage companies, including:

- Financial statement audits
- Income tax planning and compliance
- IT risk assessment and audits
- Network security
- Loan quality reviews
- Outsourced and co-sourced internal audit
- Regulatory compliance monitoring and training
- Trust department reviews
- Benefit plan audit, consulting or administration

Many of our financial institution and financial services clients engage us for multiple of the above services or for a full compliment of services. This service approach enables us to help clients achieve continuous improvement of processes and regulatory compliance, while fulfilling their financial reporting requirements.

### » WHY CHOOSE REDW?

We take a big picture approach to your business objectives, ever mindful that our success is tightly intertwined with yours. The difference between our firm and others is that we provide highly relevant and valuable strategic services to help financial institution and financial service clients achieve their objectives.

*At REDW, integrity counts.*

**REDW**<sup>LLC</sup>  
The Rogoff Firm

CERTIFIED PUBLIC ACCOUNTANTS | BUSINESS & FINANCIAL ADVISORS

INTEGRITY COUNTS.

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