



## { Financial Planning for Healthcare Professionals }

### » DO YOUR PROFESSIONALS KNOW WHERE THEY ARE GOING FINANCIALLY?

When employees understand and control their financial lives, they perform better. Most professionals are too busy to assess their circumstances and develop and implement a financial plan that fits their situation.

They should consider:

- What are their financial goals and are they realistic?
- What is their present situation?
- Are their recent spending and savings habits such that they can achieve their financial goals?
- Does their investment program align with their goals and how much is it really costing them?
- Do they have adequate insurance to manage risk?
- Are they taking advantage of the employee benefits you offer?

### » HOW WE CAN HELP

Our educational and consultative approach to strategic financial planning centers on their individual goals and needs within the context of their employment with you. The result is professional employees who come to work everyday with the peace of mind that comes with knowing they have a handle on their finances.

### » WHY CHOOSE REDW STANLEY FINANCIAL ADVISORS?

We are experienced in working with healthcare professionals. Our staff includes CPA's, Personal Financial Specialists, and Certified Financial Planners. Staff members have been recognized by various publications including Money, Consumer Reports, Worth, and Medical Economics, which has named two of our staff as among the best financial advisors for doctors.

We can help you develop educational or advisory programs to assist your professionals with their financial affairs. We don't sell products or take commissions. We are "fee only" so you can rely on us to give recommendations and advice based on independent analysis.

*At REDW Stanley Financial Advisors, integrity counts.*

**REDW Stanley**  
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