



{ Asset Management for Tribes }

» ADVICE FOR TRIBAL ASSET MANAGEMENT

Tribes looking for the best asset manager may find the whole process rather confusing. It can be, especially since a tribe's assets need to be managed with the well-being of future generations in mind.

» SOME THINGS TO CONSIDER

Your tribe is probably best served by selecting an Investment Committee, consisting of members with financial knowledge, experience, and authority. This committee will choose a Registered Investment Advisor who can save the tribe significant dollars, and help with the investment process and selection of an asset manager. The advisor's job is to be both educator and coordinator of the entire investment process as it relates to the tribe's needs.

Your Investment Committee and the advisor will determine the tribe's investment needs, and together, establish a written Investment Policy Statement. This policy will clarify the information needed to properly manage funds such as risk, time, how to measure returns, etc. It helps ensure that tribal funds are managed properly and according to plan.

» WHY CHOOSE REDW STANLEY FINANCIAL ADVISORS?

Our investment approach keeps your tribe in mind and suggests only those investments that we feel will meet your goals. We accept no commission or contingency fees — the only fees we earn are what you pay us. When we recommend an investment for you, you can be certain we have only your best interests in mind. You will find our fees among the most reasonable in the market.

As an SEC subsidiary of REDW The Rogoff Firm, we have deep relationships with tribes across the country that go back many years, built upon mutual respect and good communication. We believe relationships are the heart of the investment business and honor our relationship with you by giving you the high level of personal attention you expect and deserve.

At REDW Stanley Financial Advisors, integrity counts.

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